Your benefit from OCERS is subject to federal and California state income taxes. OCERS will withhold funds for these taxes unless you elect not to have withholdings apply. IF YOU DO NOT MAKE AN ELECTION, FEDERAL AND CALIFORNIA STATE INCOME TAX WILL BE WITHHELD BASED ON THE ASSUMED STATUS OF MARRIED WITH THREE EXEMPTIONS.

Please note that if you do not have taxes withheld from your benefit, you may have to pay estimated taxes. You may incur penalties if your withholdings or estimated tax payments are not sufficient.

Check the appropriate box(s) below:

### (A) Federal Withholding Election:
- No withholding - DO NOT withhold federal income tax.
- Tax table - Withhold federal income tax from each benefit payment according to my filing status and number of exemptions as I have indicated below:
  - Filing status:
    - Head of household
    - Married
    - Married at single rate
    - Single
  - Number of exemptions: _____________
- Tax table plus extra amount - Withhold federal income tax from each benefit payment according to my filing status and the number of exemptions, plus the amount I have entered below. $ _____________

### (B) California State Withholding Election:
- No withholding - DO NOT withhold state income tax.
- Flat dollar amount - Withhold $ _____________ in state tax from each benefit payment
- Tax table - Withhold state income tax from each benefit payment according to my filing status and number of exemptions as I have indicated below:
  - Filing status:
    - Head of household
    - Married
    - Married at single rate
    - Single
  - Number of exemptions: _____________
- Tax table plus extra amount - Withhold state income tax from each benefit payment according to my filing status and the number of exemptions, plus the amount I have entered below. $ _____________

Recipient Signature ___________________________ Date _____________

Home Phone Number ___________________________