

Insurance Broker Services

Request for Proposal – Questions & Answers

April 2022



Orange County Employees Retirement System (OCERS)

2223 E Wellington Avenue Suite 100

Santa Ana, CA 92701 USA

1-(714)-558-6200

<http://www.ocers.org>

Question	Response
1. Do we have permission to utilize images and logos from OCERS' website and social media accounts for purposes of this response?	Yes
2. Is the current broker compensated on a fee, commission or combined structure? If a fee, please provide the current annual fee.	Commission based
3. Please provide for all lines of insurance coverage: Current insurance policies, most recent completed applications (including supplemental applications), 5 years of currently valued loss runs	See the posted document for current insurance details. The most recent applications for building insurance is also posted. One loss in the last 5 years during 2020 due to a sink overflow water damage resulting in an insurance claim of \$16,540.
4. Is there a schedule of insurance available with a current list of carriers, expiration dates and limits for review?	See the attached document for details.
5. What if any, loss or claim history is available on the current insurance program?	See question #3 above
6. Can you provide a schedule of coverages with retentions and premiums?	See the attached document for details.
7. Can you provide loss runs for the coverages? If not, provide a summary of loss history?	See question #3 above
8. Can you provide a list of the brokers that intend to submit a response?	OCERS is not tracking the brokers that intend to submit a response
9. What is the name of your current insurance broker?	Alliant Insurance Services, Inc.
10. How often does OCERS conduct an RFP for insurance broker services?	The longest duration would be every six years.
11. Is the current program on commission or fee basis?	Commission based
12. Is OCERS open to either commission or fee?	Yes
13. Do you have any concerns regarding your current insurance placements?	None