

Pension Administration Technology Futurist Consulting Services RFP

Questions & Answers

September 2022



Orange County Employees Retirement System (OCERS)

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Question	Response
1. Is there an opportunity to arrange a call to discuss this [RFP] with you further after review?	OCERS cannot conduct individual meetings with potential candidates. Please utilize the Question and Answer provision within the RFP to provide any additional needed information.
2. If we win this RFP, are we able to also bid/work on the RPA project and the PAS RFP project?	Yes
3. Are you able to share the project budget for this effort? If so, what is it?	This is an unbudgeted item. We intend to fund the project with contingency and/or unspent budget dollars.
4. Can you share the vision prepared by the Board?	Please see the "Vision 2030" presentation from the Board's September 2022 Strategic Planning meeting at the OCERS website: https://www.ocers.org/sites/main/files/file-attachments/ocers_vision_2030.pdf?1663870057
5. What is the anticipated schedule for the project and when would you like to have the report prepared/presented to the Board?	We would like to present the report to the Board at the January 2023 meeting.
6. Do you anticipate using this role throughout the PAS implementation project?	No. This contract is specifically for the Scope of Services included in the RFP
7. Have you performed any kind of assessment on your data or business processes that result in improvements that need to be implemented as part of your roadmap?	No
8. In the RFP under Section 7, "Minimum qualifications Certification" is mentioned as Exhibit C, but the actual is Exhibit B.	The reference in Section 7 is in error. The correct reference is Exhibit B.
9. In the RFP under Section 7, "Proposal Cover Page and Check List" is mentioned as Exhibit D, but the actual Exhibit is C.	The reference in Section 7 is in error. The correct reference is Exhibit C.