EMPLOYER’S CONCURRENCE - WAIVER OF MEMBERSHIP  
(Government Code §31552)

__________________________ hereby makes OCERS’ regulation on
(Name of agency)

Waiver of Membership applicable to employees of the agency, allowing any eligible employee
of the agency to waive membership in Orange County Employees Retirement System (OCERS)
that he/she is entitled to by virtue of employment with this agency in an OCERS’ covered
position and upon meeting the requirements of the OCERS’ regulation.

By making the regulation applicable, the agency understands that it bears the sole
responsibility to determine whether an employee electing to waive membership is eligible to
participate in state or federal programs providing retirement benefits, to ensure the necessary
steps are taken to enroll the employee in any such program and for any impact on other
employees of the agency.

This concurrence is authorized by a majority vote of the governing body of the agency
identified below on ____________________.
(Date)

Name of Agency: ________________________________________________

By: ____________________________ Date signed: ____________________
Signature of Authorized Representative

Printed name of Authorized Representative: ______________________________

Title of Authorized Representative: ______________________________

[Rev. 11-21-14]
OCERS' REGULATION – WAIVER OF MEMBERSHIP  
(GOVERNMENT CODE §31552)

A newly hired employee who has attained the age of 60 at the time of hire may elect to waive membership in Orange County Employees Retirement System (OCERS) under the following conditions:

(a) The member signs OCERS Waiver of Membership form attesting that the member knowingly waives the right to become a member of OCERS, that the member has no funds on deposit with OCERS and that the member bears all responsibility for the decision to waive membership; and

(b) The member’s employer has signed OCERS Employer’s Concurrence – Waiver of Membership form attesting that the employer makes this regulation applicable to the employer and bears all responsibility to ensure the employees are enrolled in any applicable state or federal programs providing retirement benefits; and

(c) The member provides a certified copy of his or her birth certificate.

Regulation History

The Board of Retirement adopted this regulation on November 20, 2006.

Keith Bozarth, Secretary to the Board

Date

11-20-06