

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM
2223 E. WELLINGTON AVENUE, SUITE 100
SANTA ANA, CALIFORNIA 92701**

**DISABILITY COMMITTEE MEETING
MONDAY, July 20, 2026
8:30 A.M.
MINUTES**

OPEN SESSION

Chair Packard called the meeting to order at 8:32 a.m.

Recording Secretary administered roll call.

Attendance was as follows: Charles Packard, Chair; Roger Hilton, Committee Member; Richard Oates, Committee Member

Also in Attendance: Brenda Shott, Deputy CEO; Nicole McIntosh, Director of Disability; Joon Kim, Staff Attorney; Rosie Baek, Staff Attorney; Cesar Rodriguez, Disability Retirement Investigator; Adrienne Gordon, Disability Retirement Investigator; Anthony Beltran, Audio Visual Technician; Marielle Horst, Recording Secretary

Absent: Jeremy Vallone, Board Member

PUBLIC COMMENT

None.

CLOSED SESSION

The Committee adjourned to closed session at 8:33 a.m.

DA-1: BRANDON BOREN

Information Technologist II, Orange County Sheriff's Department (General)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service-connected disability retirement.
- Set the effective date as May 15, 2026.

DA-2: KERRY CONDON

District Attorney Investigator, Orange County District Attorney (General)

Recommendation: Staff recommends that the Disability Committee forward to the Board of

Retirement a recommendation to:

- Deny service-connected disability retirement and grant nonservice-connected disability retirement.
- Set the effective date as August 11, 2023.

DA-3: LORENA GUTIERREZ

Eligibility Technician, Orange County Social Services Agency (General)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service-connected disability retirement due to insufficient evidence of permanent incapacity.

OPEN SESSION

The Committee reconvened to open session at 9:00 a.m.

Mr. Kim reported that during closed session, the Committee voted unanimously to approve staff's recommendations.

CONSENT ITEMS

C-1 MINUTES FROM JANUARY 21, 2026, DISABILITY COMMITTEE MEETING

Recommendation: Approve the Minutes.

A **MOTION** was made by Mr. Oates, **seconded** by Mr. Hilton, to approve the Disability Committee meeting minutes. The motion passed **unanimously**.

COMMITTEE MEMBER COMMENTS

None.

CHIEF EXECUTIVE OFFICER/COUNSEL/STAFF COMMENTS

None.

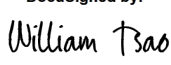
ADJOURNMENT

The meeting adjourned at 9:01 a.m.

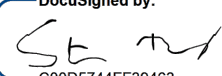
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Disability Committee Meeting Minutes

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Submitted by:

DocuSigned by:

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Will Tsao,
Staff Liaison

Submitted by:

DocuSigned by:

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Steve Delaney,
Secretary to the Board

Approved by:

DocuSigned by:

CEB4495A5A6D423...
Charles Packard,
Chair