

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM  
2223 E. WELLINGTON AVENUE, SUITE 100  
SANTA ANA, CALIFORNIA 92701**

**DISABILITY COMMITTEE MEETING  
April 18, 2022  
8:30 a.m.  
MINUTES**

**OPEN SESSION**

The Chair called the meeting to order at 8:31 a.m.

Recording Secretary administered roll call.

Attendance was as follows:

Present via Zoom Video conference pursuant to Government Code § 54953, as amended by AB 361:

Present: Adele Tagaloa, Chair; Charles Packard

Absent: Jeremy Vallone

Also Present via Zoom:

Steve Delaney, Chief Executive Officer; Gina Ratto, General Counsel; Suzanne Jenike, Assistant CEO, External Operations; Megan Cortez, Disability Manager; Brittany Cleberg, Investment Staff Specialist; Anthony Beltran, Audio Visual Technician; Marielle Horst, Recording Secretary

**PUBLIC COMMENTS**

None.

**CONSENT ITEMS**

**MOTION** by Packard, **seconded** by Tagaloa to approve staff's recommendation on all of the following items on the Consent Agenda:

The motion passed **unanimously**.

**DC-1: EDWARD CORTEZ**

Journeyman, Orange County Transportation Authority (General Member)

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of

Orange County Employees Retirement System  
April 18, 2022  
Disability Committee Meeting – Minutes

Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as June 21, 2020.

**DC-2: WILLIAM FITZGERALD**

Sergeant, Orange County Sheriff's Department (Safety Member)

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as February 22, 2021.

**DC-3: SABRINA HOLT-TORRES**

Coach Operator, Orange County Transportation Authority (General Member)

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as December 9, 2018.

**DC-4: MICHELLE JACKSON**

Coach Operator, Orange County Transportation Authority (General Member)

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement without prejudice due to the member's failure to cooperate.

**DC-5: JOCELYN LEYVA**

Service Worker, Orange County Transportation Authority (General Member)

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement without prejudice due to the member's failure to cooperate.

**DC-6: IBETT QUINONES**

Eligibility Technician, Orange County Social Services Agency (General Member)

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant non-service connected disability retirement.

Orange County Employees Retirement System  
April 18, 2022  
Disability Committee Meeting – Minutes

- Set the effective date as August 30, 2019.

### **CLOSED SESSION**

*The Committee recessed into Closed Session at 8:35 a.m.*

*The Committee resumed into Open Session at 8:42 a.m.*

### **A. REPORT OF ACTIONS TAKEN IN CLOSED SESSION**

### **OPEN SESSION**

### **ACTION ITEMS**

#### **DA-1: INDIVIDUAL ACTION ON ANY ITEM TRAILED FROM THE CONSENT AGENDA**

N/A

#### **DA-2: TODD HART**

Administrative Manager II, Orange County District Attorney's Office (General Member)

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant non-service connected disability retirement.
- Set the effective date as May 10, 2019.
- Deny service connected disability retirement due to insufficient evidence of job causation.

After discussion by the Committee, a **MOTION** was made by Packard, **seconded** by Tagaloa, to return the item back to staff for further development.

The motion passed **unanimously**.

### **B. MINUTES FROM THE FEBRUARY 22, 2022 DISABILITY COMMITTEE MEETING**

**Recommendation:** Approve the Minutes.

**MOTION** by Packard, **seconded** by Tagaloa, to approve the minutes from the March 21, 2022 Disability Committee Meeting.

The motion passed **unanimously**.

### **COMMITTEE MEMBER COMMENTS**

N/A

Orange County Employees Retirement System  
April 18, 2022  
Disability Committee Meeting – Minutes

**CHIEF EXECUTIVE OFFICER/STAFF COMMENTS**

N/A

**COUNSEL COMMENTS**

N/A

**ADJOURNMENT**

The meeting adjourned at 8:43 a.m.

Submitted by:

Approved by:

DocuSigned by:  
  
Steve Delaney

DocuSigned by:  
  
Adele Tagaloa